

AT 11:04 FILED O'CLOCK A M

DEC 04 2020

NOTICE OF MEETING
December 7, 2020

ANNA GOODMAN
COUNTY CLERK, CALHOUN COUNTY, TEXAS
BY: *Cherine L. Swann* DEPUTY

A Special Meeting of the Calhoun County Navigation Industrial Development Authority will be held on Monday, December 7, 2020, before / during / following the regular meeting of the Calhoun Port Authority at 12:00 Noon in the Calhoun Port Authority Board Room, Calhoun Port Authority Office, 2313 F.M. 1593 South, Point Comfort, Texas

1. Call the Meeting to Order:
2. Public Comment.....No Action Required.
3. Consideration and adoption of a **Resolution amending the Calhoun County Navigation Industrial Development Authority's resolution authorizing its Facility Senior Revenue Bonds (Max Midstream Texas, LLC Project), Series 2020A (Tax-Exempt AMT) and Series 2020B (Taxable); renaming such bonds as notes; approving and ratifying the actions of the Issuer Representative with respect thereto; approving forms of an Indenture of Trust, a Loan Agreement and a Purchase Agreement and authorizing execution thereof; approving an Amended and Restated Limited Offering Memorandum; and approving other matters in connection therewith**.....Action Required.
4. Adjourn.

Charles R. Hausmann

Charles R. Hausmann
Port Director